



INDUSTRIAL PRODUCER PRICES ON DOMESTIC AND NON-DOMESTIC MARKET - MARCH 2026

Total Producer Price Indices in Industry

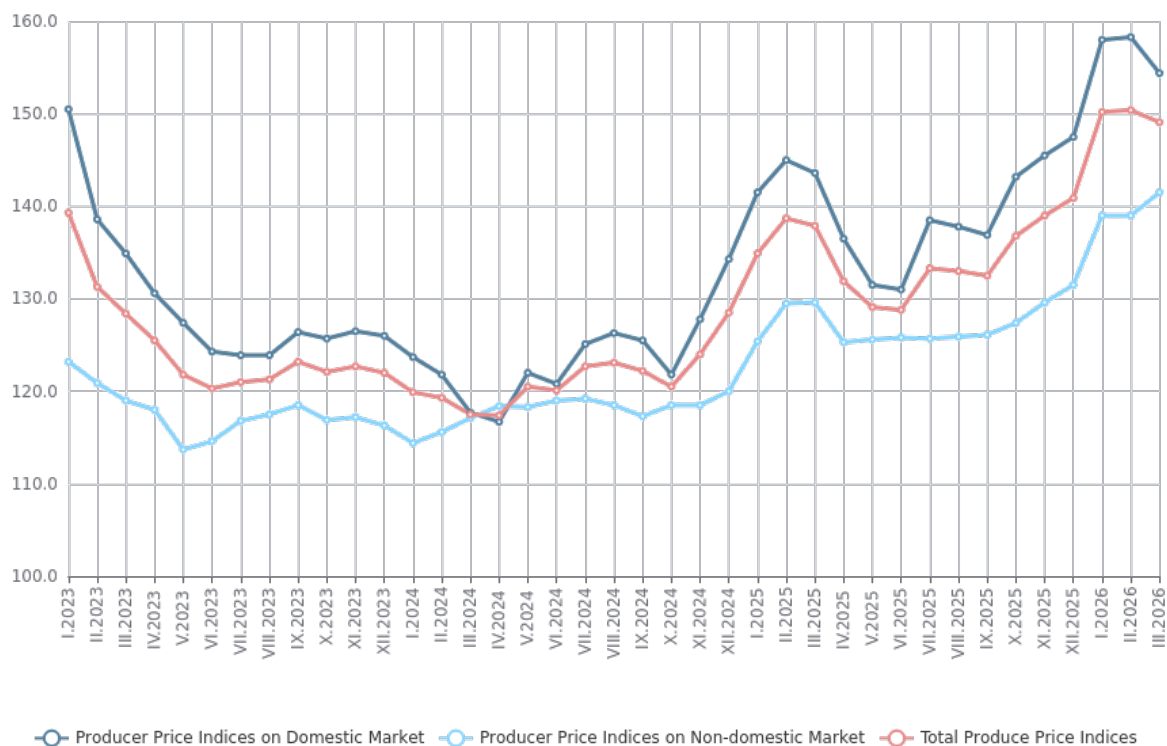
The Total Producer Price Index in Industry decreased by 0.8% in March 2026 compared to the previous month. Lower prices were observed in the electricity, gas, steam and air conditioning supply - by 7.7%, while an increase was recorded in the mining and quarrying industry - by 3.3%, and in the manufacturing industry - by 2.2%.

In the manufacturing industry, price increases were registered in the manufacture of basic metals - by 2.5%, manufacture of chemicals and chemical products - by 2.3%, and manufacture of tobacco products - by 0.9%. Price decreases were reported in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 1.7%, manufacture of leather and related products and manufacture of paper and paper products - by 1.3% each.

The Total Producer Price Index in Industry in March 2026 was 8.1% above the level of March 2025. A rise was registered in the mining and quarrying industry - by 40.4%, in the manufacturing industry - by 4.9%, as well as in the electricity, gas, steam and air conditioning supply - by 0.8%.

In the manufacturing industry, higher prices were observed in: manufacture of basic metals - by 13.4%, manufacture of other non-metallic mineral products - by 7.9%, repair and installation of machinery and equipment - by 5.9%, manufacture of motor vehicles, trailers and semi-trailers - by 5.6%. Price decreases were reported in: manufacture of food products - by 2.3%, manufacture of leather and related products - by 1.7%, manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials - by 0.7%.

Figure 1. Total Producer Price Indices in Industry (2021 = 100)



Producer Price Indices on the Domestic Market

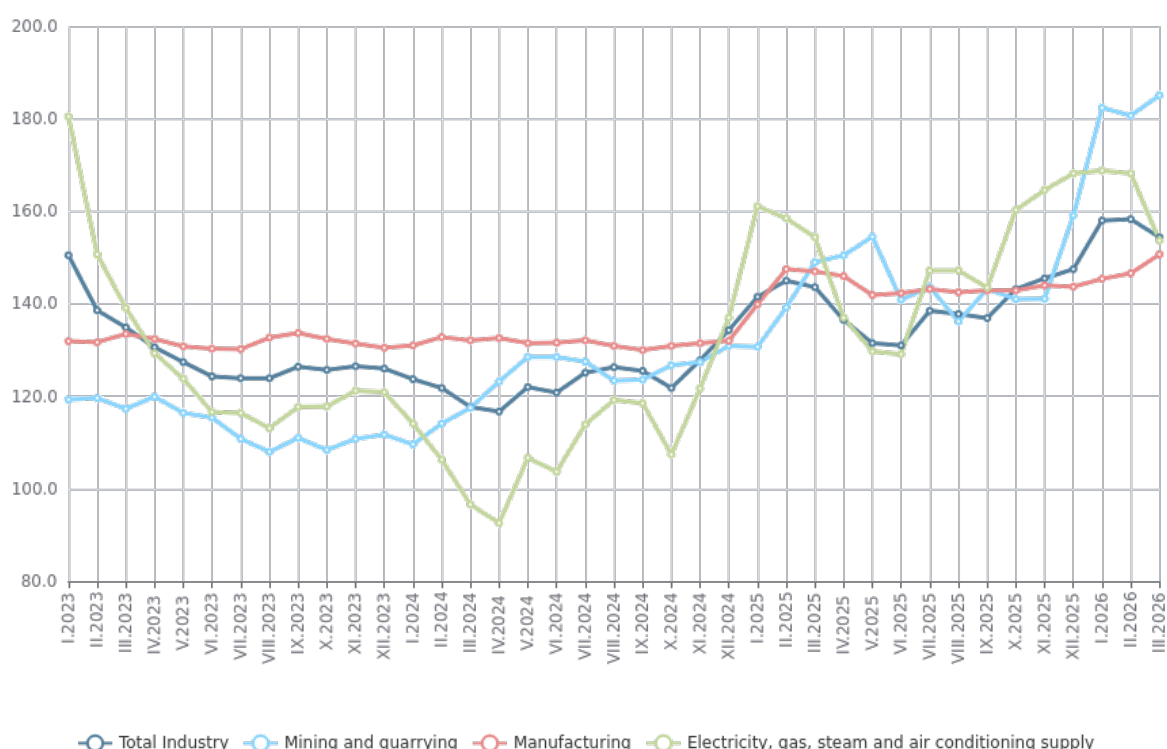
The Producer Price Index on the Domestic Market decreased by 2.5% in March 2026 compared to February 2026. Prices fell in the electricity, gas, steam and air conditioning supply - by 8.6%, while an increase was registered in the manufacturing industry - by 2.8%, and in the mining and quarrying industry - by 2.4%.

In the manufacturing industry, higher prices were recorded in the manufacture of chemicals and chemical products - by 3.2%, manufacture of tobacco products - by 1.7%, repair and installation of machinery and equipment - by 1.3%, and manufacture of electrical equipment - by 1.2%. Price decreases were observed in the manufacture of basic pharmaceutical products and pharmaceutical preparations - by 4.7%, manufacture of leather and related products - by 3.5%, and manufacture of machinery and equipment n.e.c. - by 2.3%.

The Producer Price Index on the Domestic Market increased by 7.5% compared to March 2025. Prices rose in the mining and quarrying industry - by 24.2%, and in the manufacturing industry - by 2.5%, while a decrease was recorded in the electricity, gas, steam and air conditioning supply - by 0.4%.

In March 2026, higher prices in the manufacturing industry were recorded in the manufacture of basic metals - by 8.5%, manufacture of wearing apparel - by 6.9%, and manufacture of motor vehicles, trailers and semi-trailers - by 4.7%. Price decreases were observed in the manufacture of leather and related products - by 11.3%, manufacture of electrical equipment - by 7.0%, manufacture of food products - by 4.5%, and manufacture of other non-metallic mineral products - by 4.3%.

Figure 2. Producer Price Indices on the Domestic Market in Industry (2021 = 100)



Producer Price Indices on the Non-domestic Market

The Producer Price Index on the Non-domestic Market in March 2026 increased by 1.9% compared to the previous month and by 9.2% compared to March 2025.

Methodological notes

In relation to the membership of Bulgaria in the euro area from the 1st of January 2026, the National Statistical Institute (NSI) is obliged to produce and publish Producer Price Indices on the Non-domestic Market in the euro area and in the non-euro area. This is valid for all country members of the euro area.

Producer Price Indices measure the average change in the prices of industrial products, which are produced and sold by Bulgarian enterprises. They can be considered an early measure of the current inflation process in the economy and they can be used for international comparisons. Information for the calculation of Producer Price Indices is received on the basis of monthly surveys on producer prices of industrial products sold on the domestic market and on industrial products sold on the non-domestic market. Producer price surveys are based on a constant sample of groups of products, and that sample is representative of the total industrial production.

Total Producer Price Indices are calculated from Producer Price Indices on the Domestic Market and Producer Price Indices on the Non-domestic Market, weighted with the turnover structure on the domestic and the non-domestic market to the total value of turnover in the base year (2021).

Producer Price Indices on the Domestic Market are calculated at a constant base (2021), weighted with the turnover structure on the domestic market.

Producer Price Indices on the Non-domestic Market are calculated at a constant base (2021), weighed with the turnover structure on the non-domestic market.

Annex

Table 1

Total Producer Price Indices in March 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	149.1	99.2	108.1
Mining and quarrying	215.7	103.3	140.4
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	227.9	104.5	170.4
Other mining and quarrying	154.9	100.2	104.6
Mining support service activities	..	..	..
Manufacturing	145.0	102.2	104.9
Manufacture of food products	157.3	99.4	97.7
Manufacture of beverages	153.2	100.1	103.4
Manufacture of tobacco products	131.2	100.9	100.1
Manufacture of textiles	147.8	100.5	101.0
Manufacture of wearing apparel	141.5	100.8	102.8
Manufacture of leather and related products	110.4	98.7	98.3
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	135.5	100.9	99.3
Manufacture of paper and paper products	139.4	98.7	103.0
Printing and reproduction of recorded media	140.4	100.2	104.9
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	136.5	102.3	104.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	121.2	98.3	102.4
Manufacture of rubber and plastic products	153.3	100.8	102.9
Manufacture of other non-metallic mineral products	177.6	100.6	107.9
Manufacture of basic metals	150.5	102.5	113.4
Manufacture of fabricated metal products, except machinery and equipment	141.8	100.0	100.8
Manufacture of computer, electronic and optical products	144.0	100.4	100.4
Manufacture of electrical equipment	136.4	100.6	100.3
Manufacture of machinery and equipment n.e.c.	128.2	99.6	99.6
Manufacture of motor vehicles, trailers and semi-trailers	119.9	99.1	105.6
Manufacture of other transport equipment	109.0	100.0	99.6
Manufacture of furniture	124.6	100.5	101.2
Other manufacturing	107.2	100.1	99.6
Repair and installation of machinery and equipment	142.3	100.8	105.9
Electricity, gas, steam and air conditioning supply	149.1	92.3	100.8

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Electricity, gas, steam and air conditioning supply	149.1	92.3	100.8
Intermediate goods	154.3	101.7	110.9
Energy goods	144.0	99.4	106.3
Investment goods	130.1	99.9	102.0
Consumer durables	126.5	100.7	101.3
Consumer non-durables	150.1	99.6	99.7
".." - Confidential data.			

Table 2

Producer Price Indices on the Domestic Market in March 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	154.4	97.5	107.5
Mining and quarrying	185.1	102.4	124.2
Mining of coal and lignite	..	..	..
Extraction of crude petroleum and natural gas	..	..	..
Mining of metal ores	179.7	103.8	148.6
Other mining and quarrying	149.4	100.0	105.4
Mining support service activities	..	..	..
Manufacturing	150.7	102.8	102.5
Manufacture of food products	167.2	100.1	95.5
Manufacture of beverages	160.6	100.2	103.6
Manufacture of tobacco products	162.8	101.7	100.8
Manufacture of textiles	158.0	100.1	102.7
Manufacture of wearing apparel	150.7	100.9	106.9
Manufacture of leather and related products	118.8	96.5	88.7
Manufacture of wood and of products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	140.8	100.2	95.7
Manufacture of paper and paper products	136.1	99.9	99.2
Printing and reproduction of recorded media	139.7	100.3	104.2
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	144.3	103.2	104.2
Manufacture of basic pharmaceutical products and pharmaceutical preparations	108.8	95.3	101.3
Manufacture of rubber and plastic products	135.5	100.0	103.6
Manufacture of other non-metallic mineral products	171.3	101.0	104.3
Manufacture of basic metals	134.9	99.7	108.5
Manufacture of fabricated metal products, except machinery and equipment	138.1	100.1	100.9
Manufacture of computer, electronic and optical products	121.7	99.2	103.0
Manufacture of electrical equipment	139.2	101.2	93.0
Manufacture of machinery and equipment n.e.c.	130.8	97.7	96.7
Manufacture of motor vehicles, trailers and semi-trailers	126.0	100.4	104.7
Manufacture of other transport equipment	118.4	100.0	97.1
Manufacture of furniture	160.8	100.4	101.2
Other manufacturing	98.7	100.0	101.5
Repair and installation of machinery and equipment	148.5	101.3	103.7
Electricity, gas, steam and air conditioning supply	153.7	91.4	99.6
Electricity, gas, steam and air conditioning supply	153.7	91.4	99.6
Intermediate goods	147.9	101.1	106.6

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	158.8	94.8	101.6
Investment goods	134.4	99.9	101.9
Consumer durables	149.3	100.4	99.6
Consumer non-durables	159.0	100.0	98.2
".." - Confidential data.			

Table 3

Producer Price Indices on the Non-domestic Market in March 2026			
Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Industry	141.5	101.9	109.2
Mining and quarrying	340.3	105.1	197.4
Mining of coal and lignite	-	-	-
Extraction of crude petroleum and natural gas	-	-	-
Mining of metal ores	..	..	..
Other mining and quarrying	174.6	100.6	102.2
Mining support service activities	-	-	-
Manufacturing	140.6	101.7	106.9
Manufacture of food products	138.5	97.9	103.3
Manufacture of beverages	93.7	98.4	101.3
Manufacture of tobacco products	107.1	100.0	99.4
Manufacture of textiles	144.5	100.7	100.5
Manufacture of wearing apparel	137.4	100.7	101.0
Manufacture of leather and related products	106.0	100.0	104.9
Manufacture of wood and products of wood and cork, except furniture; manufacture of articles of straw and plaiting materials	127.6	101.9	105.8
Manufacture of paper and paper products	143.8	97.3	108.4
Printing and reproduction of recorded media	142.7	100.0	107.5
Manufacture of coke and refined petroleum products	..	..	..
Manufacture of chemicals and chemical products	127.4	101.1	105.9
Manufacture of basic pharmaceutical products and pharmaceutical preparations	141.2	102.3	104.0
Manufacture of rubber and plastic products	167.9	101.3	102.5
Manufacture of other non-metallic mineral products	186.6	100.2	112.8
Manufacture of basic metals	154.2	103.1	114.4
Manufacture of fabricated metal products, except machinery and equipment	147.9	99.9	100.7
Manufacture of computer, electronic and optical products	152.6	100.7	99.6
Manufacture of electrical equipment	135.4	100.4	103.3
Manufacture of machinery and equipment n.e.c.	127.4	100.2	100.6
Manufacture of motor vehicles, trailers and semi-trailers	118.7	98.9	105.7
Manufacture of other transport equipment	106.5	100.0	100.4
Manufacture of furniture	79.1	100.6	101.3
Other manufacturing	111.4	100.1	98.8
Repair and installation of machinery and equipment	134.4	100.0	109.2
Electricity, gas, steam and air conditioning supply	116.2	101.6	113.9
Electricity, gas, steam and air conditioning supply	116.2	101.6	113.9
Intermediate goods	157.3	101.9	112.9

Economic activities	2021 = 100	The previous month = 100	The same month of the previous year = 100
Energy goods	121.1	110.3	117.4
Investment goods	127.8	99.8	102.1
Consumer durables	110.3	101.0	103.0
Consumer non-durables	136.4	99.1	102.6
".." - Confidential data.			
"-" - Not available.			